



Amphis Customer is a Contact Management, Invoicing, Jobs and CRM Software package targeted at Small Businesses and Charities.

It is designed to make it *easy* to manage Contacts and Appointments, create Quotes and Invoices, and manage your Jobs. It can be used by a single user or by multiple users on a network.

The screenshot shows the 'Amphis Customer - Main Menu' interface. The menu bar includes: File, Customer, Reports, Tools, Options, Tasks, Groups, Salespeople, Suppliers, Labels, Customer Support, Feedback, Help. Below the menu bar are icons for Today, Create Customer, View / Edit Customer, Tasks, Create Quote, Create Invoice, Create Receipt, Label List, and Group. The main area is divided into a search section on the left and search results on the right.

Search filters:

- Customer Id:
- Company:
- Last Name:
- First Name:
- Post/Zip Code:
- Address:
- Telephone:
- Email:
- History:
- Document Id:
- Status:
- Group:

Search results table:

Customer Id	Company	Title	Last Name	First Name	Address
100508	Green Living	Mrs	GreenAcre	Mary	244 Lake Avenue, Cambridge
100510	A1 Electrics	Mr	Jackson	Bill	1020 High Street, Cambridge

Recently viewed:

- [100510 - A1 Electrics](#)
- [100500 - Acme Cabs](#)
- [100508 - Green Living](#)
- [102848 - Davies, Fred](#)

Benefits provided by Amphis Customer :-

- Quick and easy access to Customer Records - all of your data and documents are stored in one place.
- Appointments including recurring Appointments are easily created and visible on an Appointments View and also on a Today View which shows what is planned for today.

- Many ways to easily keep in touch with your Contacts including Letters with Envelopes or Address Labels, Emails, SMS Messages and VoIP.
- Mail Merge, Bulk SMS and Email Marketing all allow targeted messages to a Group of Contacts at a time.
- All correspondence is automatically stored in the Customer History.
- Quotes, Estimates and Invoices can be created in seconds either as simple paragraphs or as items selected from a Parts database.
- Invoices are automatically tracked and Payment Reminders and Statements can be sent at the click of a button. Overdue Invoices are shown in red on the Today View.
- Document templates for Quotes, Invoices, Letters and Marketing Documents are simple Microsoft Word documents so you can easily add your letterhead or logo and add your business details.
- Jobs can be created to manage your work and they can be linked to Quotes, Invoices, Appointments, Expenses, Receipts and other items to manage the Customer History. Jobs can be assigned to specific people and a budget can be allocated. A Job Control Sheet can easily be generated.
- Customer Notes are easily stored and retrieved.
- Reminders can be set up to automatically appear on a Today View to keep you organized.
- Integration with Outlook for Email, Appointments and Tasks including Outlook Reminders.
- Amphis Customer is customizable to store data specific to your business and to generate the reports your business needs.

- Amphis Customer works with any single currency and is used world-wide including USA, Canada, UK, Australia, Singapore, Ireland, New Zealand, India, Spain, France, United Arab Emirates, South Africa and Egypt.
- Amphis Customer reached the Final for a CRM Award in the Software Satisfaction Awards 2011 and 2012.
- You can Download a Free 60 Day Trial from our web site. No registration or credit cards are required.

Multiple Users Sharing Data and Documents

To share data and documents between multiple users, the database, Documents and Templates can be copied to a Shared Folder that all the client PCs can access - see www.amphis-software.com/sharedata.htm

it does so much so easily
can now create a quote in under a minute
very easy and intuitive to use
I absolutely love it

www.amphis-software.com

